## "Housing Success in Troubled Times"



# South Central Pennsylvania Regional Housing Summit

September 26, 2018 Wyndham Garden York

Presented by The South Central Assembly & The York Housing Coalition







### Regional Summit Introduction ... "Housing Success in Troubled Times "

#### Dear Friend,

The South Central Assembly and the York Housing Coalition are pleased to invite you to our Regional Housing Summit, "Housing Success in Troubled Times". This Summit provides a forum to share Best Practices and discuss key housing problems and issues facing communities, citizens and housing agencies in Adams, Cumberland, Dauphin, Franklin, Lancaster, Lebanon, Perry, and York Counties.

Officials and professionals from state, local and county government, nonprofit and for profit housing organizations, banks, colleges, consulting firms, and interested citizens have been invited to the Summit, providing a chance for input from all sectors of South Central Pennsylvania.

The Summit features sessions in five tracks that offer a broad range of topics for groups that serve our communities. The tracks include: *County & Municipal Housing Issues, Housing & Older Adults, Supportive Housing Services & Helping The Homeless, Housing Preservation & Development,* and *Affordable Housing Issues.* Three plenary sessions are featured - *Health and Housing: Issues and Solutions from Local and National Perspectives, The Mayor's Housing Forum,* and *A State & Federal Housing Funders Forum.* 

The Summit has been planned by volunteers from the South Central Assembly and the York Housing Coalition, and shaped by a Regional Housing Needs Survey of housing practitioners across the region. This biennial event is made possible by the generous support of the sponsors and exhibitors listed in this program.

We have built the Summit with you in mind, offering many sessions, a chance to hear your needs, and providing information on new resources and best practices to help you solve your community's problems. We have kept registration fees low and the value high to encourage attendance from all corners of the region.

#### Please forward this brochure to others who will find it useful.

We look forward to seeing you at the Summit!

Joan Brodhead, President South Central Assembly Natalie Williams, Chair York Housing Coalition George Klaus, Coordinator Regional Housing Summit

	7:30	Registration / Continental Breakfast	
		Visit Exhibits	
	8:30	Welcome	
		Hon. Susan Byrnes, Commissioner, York County Natalie Williams, York Housing Coalition Chair Joan Brodhead, South Central Assembly President	
	8:45	Morning Plenary Session:	
		"Health and Housing: Issues and Solutions from Local and National Perspectives"	
Materials, Meals, Presentations, ents		Amanda Reddy, National Center For Healthy Housing Jenny Englerth, Healthy York County Coalition Moderator, Armand Magnelli, YHC	
on is limited	9:45	45 Break / Visit Exhibitors	
person	10:00	First Panel Session	
	11:00	Second Panel Sessions	
r On Line At	12:00	Sponsors & Partners Luncheon	
ww.southcentralassembly.org/		SCA Regional Citizen Award Presentation to Scott Lamar, "Smart Talk" Host, WITF	
ould Attend?		State & Federal Housing Funders Forum	
y & Local Officials rofit & For Profit Housing ies		HUD, USDA RD, FHLB, PHFA, DCED, DHS	
n Service Agencies	1:45	Break / Visit Exhibitors	
ers ess Persons	2:00	00 Third Round Panel Sessions	
e & University Staff ors & Bankers	3:00:	3:00: Afternoon Plenary Session	
iltants		The Mayor's Housing Forum	
nal Agency Officials nunity Leaders sted Citizens		Hon. Danene Sorace, Mayor of Lancaster Hon. Sherry Capello, Mayor of Lebanon Hon. Michael Helfrich, Mayor of York	

4:00

#### Cost

Includes M Refreshme

Registratio

\$50 per

## Register

http://ww

#### Who Sh

- Count
- Nonp Agenc
- Huma
- Planne
- Busine
- Colleg
- Realto
- Const
- Region
- Comm
- Intere

4:15 Wine & Cheese Networking Reception

Summit Wrap Up - Setting Housing Priorities & Raffle

## **Summit Schedule**

## Morning Plenary Session 8:45 Red & White Rose Room

## Health and Housing: Issues and Solutions from Local and National Perspectives

Hear about housing and health programs that are successfully collaborating to improve both resident health and housing conditions. We will examine national models of successful collaborations and explore the potential implementation of similar programs in our region.

- Amanda Reddy, Executive Director of the National Center for Healthy Housing
- Jenny Englerth, Chief Executive Officer, Family First Health and Chair of the Healthy York County Coalition
- Moderator: Armand Magnelli, Livable Housing, Inc. and York Housing Coalition

TRACK ROOM ASSIGNMENTS					
County & Municipal Housing Issues -	York Room				
Housing & Older Adults -	Elizabeth Room				
Housing Development & Preservation -	Tudor Room				
Supportive Services & Homeless Issues -	First Capital Room				
Affordable Housing Issues -	Somerset Room				

## **10:00 Panel Sessions**

#### County & Municipal Housing Issues

#### Building Local Government Support for Affordable Housing

This session will discuss strategies local housing organizations and developers can use to build partnerships and support for affordable housing in local communities with municipal officials.

- Panel:
  - Jim Shultz, Housing & Community Development Consultant
  - Mike Kearney, President, Monarch Development Group, LLC
  - Bonnie Zehler, Executive Director, Valley Housing Corporation
  - Moderator: George Klaus, South Central Assembly

#### Housing and Older Adults Funding Senior Housing

Our region and state have a major need to preserve available Senior units and to create new ones. A panel of experienced developers and Housing agency officials offer suggestions for accomplishing this.

#### Panel:

- Jeff Davis, Senior V.P. Finance /CFO, Presbyterian Senior Living
- Holly Glauser, Director of Development, Pa Housing Finance Agency
- Lisa Greener, Executive Director, Community Basics
- Moderator: Ed Geiger, Edge Strategic Consulting

#### Supportive Housing Services / Homeless Issues

#### Navigating the Housing System for Supportive Service Providers

This session will provide an overview of housing resources and discuss how supportive service providers help navigate clients with significant barriers to secure housing.

#### Panel:

- Samantha Vollrath, Regional Housing Coordinator, Self-Determination Housing Project of Pa.
- Fred Banuelos, Vice President, Harrisburg Housing Authority
- Moderator: Michelle Shearer, True North Wellness

#### Housing Development & Preservation

#### Housing Rehab - Stretching Dollars, Increasing Output

How to best preserve our older housing stock across the region, and maximize use of available housing rehab dollars. **Panel:** 

- Armand Magnelli, President, Livable Housing, Inc.
- Trent Davis, Executive Director, Servants, Inc.
- Justin Eby, Director of Housing & Community Development, Lancaster County Redevelopment Authority
- Moderator: Armand Magnelli, Livable Housing Inc.

#### Affordable Housing Issues

#### The Region's Housing Market and Affordable Housing

Examining single family housing sales statistics & trends by county, new construction challenges and rental housing conditions. **Panel:** 

- Shanna Terroso, Executive Officer, REALTORs Association of York & Adams Counties
- Brandon Johnson, Vice President, Monarch Development Group, LLC
- Moderator: Steve Snell, SCA and YHC

## 11:00 Panel Sessions

#### County & Municipal Housing Issues Neighborhood Revitalization

Successful Neighborhood Revitalization and Blight Eradication efforts are examined, including the use of Neighborhood Assessment Tools and Community Organizing.

#### Panel:

- Tim Whelan, Executive Director, Cumberland County Housing & Redevelopment Authorities
- Sonja Payne, Consultant, CCRA and Graduate Student, Shippensburg University
- Luis Ortega, SoWe Neighborhood Org. and Vice President, SlateHouse Realty
- Moderator: Tim Whelan, Cumberland County HRA

#### Housing and Older Adults

#### Affordable Personal Care

How to provide housing for low-income individuals in need of 24/7 personal care and what is being done in the community to help address the need.

#### Panel:

- Dianna Benaknin, Consultant, Wellspan and York Area Housing Group
- Ann Kunkel, Senior Director Case Management, Wellspan Health
- Xzavier Hunter, Owner, Harmony Personal Care Home
- Moderator: Deb Loucks, York Area Housing Group

#### Supportive Housing Services / Homeless Issues Community HealthChoices

Community HealthChoices is an important new initiative that will have a significant impact on the delivery of long-term care services and coordination of those services to meet housing needs starting in 2020.

#### Panel :

- Matt Jennings, Senior Manager, UPMC Community HealthChoices
- Daniel Kleinman, Centene-PA Health and Wellness
- Kathleen Mullin, Director for Housing Iniatives, AmeriHealth Caritas
- Moderator: Beth Ellis, Housing Specialist, Housing Alliance of Pennsylvania

#### Housing Development & Preservation

#### Funding Affordable Housing

Finding money for affordable housing is never easy. This panel explores some alternative sources of financing that housing developers have found useful in the region.

#### Panel:

- Ray D'Agostino, Executive Director, Lancaster Housing Opportunity Program
- Dave Buches, Community Investment Manager, Federal Home Loan Bank
- David Corwin, State Housing Director, Pa. USDA Rural Development
- Joan Brodhead, Executive Vice President, Community First Fund
- Moderator: Joan Brodhead, Executive Vice President, Community First Fund

#### Affordable Housing Issues

#### **Building Partnerships Through County Housing Coalitions**

Successful County Housing Coalitions have spearheaded affordable housing initiatives in several area of the Commonwealth. County Housing Coalition leaders from Lancaster, York, and Centre Counties discuss how to develop effective partnerships, and build local support for affordable housing.

#### Panel:

- Rick Jackson, Principal In Charge of Landscape Architecture, ELA Group Inc.
- Natalie Williams, Assistant Director for Community Impact, York County United Way
- Linda Marshall, Senior Planner / Housing Coordinator, Centre County Planning Commission
- Moderator: George Klaus, SCA

## Sponsors & Partners Luncheon Plenary Session 12:00

## South Central Assembly Annual Regional Citizen Award Presentation to: Scott Lamar, "Smart Talk" Host, WITF

## Federal & State Funders Forum

What makes for successful use of federal and state housing funds at the local level? A panel of top federal and state housing program administrators discus Best Practices and ways to achieve the best outcomes for our communities.

- USDA Rural Development: Dave Corwin, Pa. State Housing Director
- Federal Home Loan Bank of Pittsburgh: John Bendel, Senior Director, Community Investment
- Pa. Dept. of Community & Economic Development: Kathy Possinger, Director, Center for Community & Housing Development
- Pa. Housing Finance Agency: Bryce Maretzki, Director of Strategic Planning and Policy
- Pa. Dept. Human Services: Ben Laudermilch, Executive Housing Director
- Moderator: Ed Geiger, Edge Strategic Consulting

## 2:00 Panel Sessions

#### County & Municipal Housing Issues

Zoning For Non Traditional Uses - Innovating for Affordable Housing

Workshop examines innovative concepts that may further affordable housing in our communities, and zoning implications. concepts include ECHO, Shared Housing, Accessory Apartments, Tiny Houses, TNDs, and Inclusionary Zoning. **Panel:** 

- Kurt Leitholf, Chief of Municipal Planning, York County Planning Commission
- Mark Evans, AICP, PP, AIA, Barton Partners
- Emma Hamme, AICP, Senior Countywide Planner, Lancaster County Planning Commission
- Dean Severson, AICP, Director for Community Planning Lancaster County Planning Commission
- Moderator: Fred Reddig, Municipal Consultant and SCA Board

#### Housing and Older Adults

#### Innovations in Housing for Older Adults

This session will highlight innovative models and resources that support older adults in maintaining their independence while successfully aging in place. Panelists will discuss how assistive technology, the village model, and the LIFE programs aim to enhance quality of life for seniors wishing to remain at home.

#### Panel:

- Lori Brandt, Director of Outreach, Albright LIFE
- Melissa Ressler, Executive Director, Lancaster Downtowners
- Kirby Smith, President, Sunkirb Ideas LLC
- Moderator: Cathy Bollinger, Managing Director, Embracing Aging, YCCF

#### Supportive Housing Services / Homeless Issues Regional Continuum of Care Best Practices

This session provides regional Continuums of Care with the opportunity to share ideas and best practices, including: Criminal Justice reentry, coordinated entry and integrated data systems.

#### Panel:

- Jen Koppel, Executive Director, Lancaster County Coalition to End Homelessness
- Kelly Blechertas, York County Continuum of Care
- George Payne, CACH Capital Area Coalition on Homelessness
- Moderator: Natalie Williams, Chair, York County Continuum of Care

#### Housing Development & Preservation

#### Developers Forum - How to Increase Affordable Housing In The Region

Overview of housing developments that have overcome significant adversity, including planning/zoning, financial, and design/site difficulties.

#### Panel:

- Michael Kearney, President and CEO, Monarch Development Group, LLC
- Toki Rehder, Developer, Pennrose LLC
- Dylan Bauer, President of Development, Royal Square Development and Construction
- Ian Rawhauser, Senior Development Officer, Housing Development Corporation MidAtlantic
- Moderator: Ed Geiger, Edge Strategic Consulting

#### Affordable Housing Issues

#### The Local Reality - Housing Affects Health

Local health and housing professionals discuss local needs based on home visits, and needed solutions. Panel:

- Marisol M. Torres, Housing & Economic Development Administrator, Department of Economic Development and Neighborhood Revitalization, City of Lancaster
- Traci Van Eik, RN Case Manager, Bridges to Health, WellSpan
- Jessi Fusswinkel, Nurse Family Partnership Team, Family First Health
- Trent Davis, Executive Director of Servants, Inc.
- Moderator: Armand C Magnelli, President and Senior Consultant, Livable Housing, Inc.

## 3:00 Afternoon Plenary

## "The Mayors on Housing"

South Central Pennsylvania City Mayors offer their insights on housing issues, needs, and problems facing their communities, and successes they have had in meeting these challenges. The Mayors talk about working partnerships, and offer their plans and hopes for improving housing conditions for their citizens.

- The Honorable Danene Sorace, Mayor of Lancaster
- The Honorable Sherry Capello, Mayor of Lebanon
- The Honorable Michael Helfrich, Mayor of York
- Moderator: George Klaus, South Central Assembly, York Housing Coalition

## 4:00 Summit Wrap Up

Setting Housing Priorities - Natalie Williams & George Klaus

4:15 Wine & Cheese Networking

## Please Forward This Brochure To Others Who May Be Interested

Summit PowerPoint's and Handouts will be available on SCA's website at <a href="http://www.southcentralassembly.org/">http://www.southcentralassembly.org/</a> in October 2018

#### Summit Planning Committee

Armand Magnelli, Livable Housing Inc., YHC Joan Brodhead, Community First Fund, SCA Ray D'Agostino, LHOP, SCA Ed Geiger, Edge Strategic Consulting George Klaus, SCA & YHC Debbie Loucks, York Area Housing Group, YHC Regina Mitchell, York Housing Auth., YHC Michelle Shearer, True North Wellness, YHC Steve Snell, SCA & YHC Shanna Terroso, RAYAC, YHC Samantha Vollrath, SDHP Tim Whelan, Cumberland Co. HRA, SCA Natalie Williams, United Way of York County, SCA & YHC

#### The South Central Assembly

SCA is a 501(c)3 nonprofit corporation created in 1996 to help public and private sector organizations work together to enhance the quality of life for the communities and citizens of South Central Pennsylvania. SCA works through 4 Regional Issue Committees composed of SCA Board members and interested volunteers to fulfill its mission: Local Government Innovation & Cooperation, Housing & Community Development, Regional Connections and Higher Education & the Community. For further information or to join the Assembly or one of its Committees, visit our Website at <u>www.southcentralassembly.org</u> or contact our President Joan Brodhead at jbrodhead@communityfirstfund.org.

The Mission of the South Central Assembly is to encourage collaboration, cooperation, development of regional solutions, and the sharing of best practices between communities.

#### The York Housing Coalition

**York Housing Coalition** - A coalition of organizations, businesses, and individuals concerned with improving housing opportunities and conditions in the City and County of York. **YHC** believes that safe and affordable housing is necessary for York to grow and prosper.**YHC** is **not** a housing service provider or developer. YHC strives to improve housing opportunities, conditions and services for York families and individuals through strategy, education, coalition building and advocacy.

The mission of **YHC** is to:

- 1. identify and develop solutions for pressing housing issues and needs;
- 2. educate the community, and the public / nonprofit and private sectors on housing issues and best practices;
- 3. develop partnerships and strategies to improve housing in York; and
- 4. advocate for public support and legislation to insure that safe and affordable housing is provided for all York County families and citizens.

Contact Natalie Williams, YHC Chair, for further info at williamsn@unitedway-york.org.

## Summit Registration Form

September 26, 2018 Wyndham Garden York 200 Loucks Rd. York, Pa. 17408 (717) 846-9500 Directions - Google Wyndham Garden York Register On Line when paying by credit card at

http://www.southcentralassembly.org/

Please use a separate registration form for each participant if paying by check

#### Please print clearly

(first name)	(mi)	(last name)	
Agency/ Organization/ Mun	nicipality		
Title			County
Address			
City		State	Zip
Daytime Phone		Fax	
Email			
Summit Participant Directory	y - Please	e list my contac	t information Yes No
Special Dietary Requirements	S		
ADA Special Needs			

Concurrent AM and PM Panel Session I plan to attend (for room size planning purposes):

- County & Municipal Housing Issues
- Supportive Services & Homeless
- Affordable Housing Issues
- Housing and Older Adults
- Housing Pres. & Devpt.

#### Summit Fee \$50

For Credit Card Payment Register On Line at http://www.southcentralassembly.org/

To Pay By Check - Make checks payable to South Central Assembly / mail with registration form(s) to: South Central Assembly Penn State University, Church Hall 777 West Harrisburg Pike, Room 109 Middletown, PA 17057 Thanks To Our Sponsors And Exhibitors For Making The Regional Housing Summit Possible

## Champion



## Partners





**Federal Partners** 





**York County** 

**Sponsors** 











**Economic Álliance** 

PRESBYTERIAN SENIOR LIVING



## Exhibitors

Community First FundYork Area Housing GroupYork YMCATrue North Wellness ServicesUSDA Rural DevelopmentTrue North Wellness ServicesHousing Development Corporation MidAtlanticPA Dept. of Community & Economic DevelopmentPA Mental Health Consumers Association

## Special Thanks For Marketing Assistance



Housing Alliance of Pennsylvania